MANAGED IT SOLUTIONS FOR HEDGE FUNDS

Trust | Reliability | Scalability | White Glove Service

Many managed service providers do not fully understand the operational complexities of Hedge Funds. We do.

Coretelligent, founded over 15 years ago, was built upon a foundation of experts from a large-scale Hedge Fund Firm. We have taken that experience, dissected it, and built upon it. Our team understands the demands around stringent SEC regulatory compliance and examination prep (OCIE), 24x7 availability, infrastructure redundancies, stringent cybersecurity initiatives, and high demands for perfection through standardization and monitoring.

With a strong presence in the financial services industry, Coretelligent has over 160 financial service-focused clients nationwide and partners with over 70 hedge funds. Our hands-on, CTO approach allows us to fully immerse ourselves in your business to better advise you on best practices and helping to ensure your business is poised for growth. This includes learning your current strategies and long term goals and ensuring your VIPs have the ultimate white glove experience.

We are focused on ensuring your infrastructure will support your end goals without any unnecessary interruptions so you are focused on what really matters: generating alpha for your investors.

BLUE CHIP CLIENTS



EULAV Asset Management Investment Adviser to the Value Line Funds



THE CORETELLIGENT ADVANTAGE

White Glove Service

• A full team of U.S.-based dedicated resources for different functions such as project management and cybersecurity specialists

• On-site and remote support including VIP inhome service as needed

Collaboration

• Greater communication between front, middle, and back office functions

 Collaboration technology adoption can help facilitate higher quality experiences with institutional client on-boarding and overall client service, both paving the way for longer AUM retention

Mobility & Security

 Minimize reliance on a single location to conduct business by adopting a cloud-first technology strategy complete with secure remote connectivity and collaboration

 A comprehensive cybersecurity posture ensures secure remote connectivity without sacrificing the user experience or affecting workflows

• Ensure compliance with regulatory and investor-driven requirements

Streamlined Approach

• Eliminate excess IT footprint by streamlining and consolidating duplicate systems and applications and sun-setting legacy architecture





WHY INVEST IN CORETELLIGENT? BECAUSE IT MAKES GOOD BUSINESS SENSE.

Hedge Funds have IT requirements and compliance needs that demand specialized expertise. At Coretelligent, we have years of experience solving complex challenges for financial service sectors. Our deep knowledge enables us to deliver industry-specific managed IT solutions that anticipate and address your real-world business needs.

To learn more or for additional information, please visit www.coretelligent.com or call 855.841.5888.

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About Coretelligent

Coretelligent is the IT support and private cloud service provider of choice for small and mid-sized businesses nationwide. Led by world-class technology experts, Coretelligent offers four best-in-class services covering the full range of technology needs: 360 Support, CoreCloud, CoreBDR, and CoreArmor. Top-tier organizations in the financial services, life sciences, technology, legal, and professional services sectors rely on Coretelligent to help maximize their technology return on investment. Founded in 2006, the company has offices in Massachusetts, Maine, New York, Connecticut, Georgia, and California.